FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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|--------------------------|-----------|
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* DEROSE ROBERT | | | 2. Issuer Name and Ticker or Trading Symbol Legacy Education Inc. [LGCY] | Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (specify) |
|---|---------|----------|--|--|
| (Last) P.O. BOX 8167 | (First) | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year) 12/16/2024 | below) below) |
| (Street) RANCHO SANTA FE | CA | 92067 | 4. If Amendment, Date of Original Filed (Month/Day/Year) | Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person |
| (City) | (State) | (Zip) | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Beneficial Ownership |
|---------------------------------|--|---|---|---|--|---------------|-------|--|---|--------------------------------|
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (Instr. 4) |
| Common Stock | 12/16/2024 | | P | | 2,000 | A | \$9.1 | 1,089,974 | I | See Footnote ⁽¹⁾ |
| Common Stock | | | | | | | | 2,000 | I | See Footnote ⁽²⁾ |
| Common Stock | | | | | | | | 1,000 | I | See Footnote ⁽²⁾ |
| Common Stock | | | | | | | | 98,370 | I | See Footnote ⁽²⁾ |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transac Code (li 8) | | Derivative E | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | | Direct (D) | Beneficial Ownership (Instr. 4) | |
|--|---|--|---|---------------------------------|---|--------------|-----|--|--------------------|--|----------------------------------|---|------------------------------|------------|---------------------------------------|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | Transaction(s) (Instr. 4) | | | |

| Name and Address of Reporting Person* DEROSE ROBERT | | | | | | | | |
|---|-------------------------|----------|--|--|--|--|--|--|
| (Last) P.O. BOX 8167 | (First) | (Middle) | | | | | | |
| (Street) RANCHO SAN | ITA CA | 92067 | | | | | | |
| (City) | (State) | (Zip) | | | | | | |
| 1. Name and Addre | ess of Reporting Person | • | | | | | | |
| (Last) POB 8167 | (First) | (Middle) | | | | | | |
| (Street) | (Street) | | | | | | | |

| RANCHO SANTA FE | CA | 92067 |
|--|--|------------------|
| (City) | (State) | (Zip) |
| 1. Name and Address of F Robert D. deRose 11/18/1986 | Reporting Person* <u>e & Susan deRose I</u> | Family Trust DTD |
| (Last) POB 8167 | (First) | (Middle) |
| (Street) RANCHO SANTA FE | CA | 92067 |
| (City) | (State) | (Zip) |

Explanation of Responses:

- 1. These shares are owned directly by the Robert D. deRose & Susan deRose Family Trust DTD 11/18/1986 and indirectly by Robert deRose and Susan deRose as co-trustees of the trust.
- 2. Robert deRose and Susan deRose are ten percent owners of the Issuer.
- 3. These shares are owned by the Susan deRose IRA BDA. Robert deRose disclaims beneficial ownership in the securities held by the Susan deRose IRA BDA except to the extent of any pecuniary interest therein.
- 4. These shares are owned by the Robert deRose IRA. Susan deRose disclaims beneficial ownership in the securities held by the Robert deRose IRA except to the extent of any pecuniary interest therein.
- 5. These shares are owned directly by the Allison M. deRose Trust DTD 5/29/1991 and indirectly by Robert deRose and Susan deRose as co-trustees of the trust.

| \(\lambda \) | \(\lambda \

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.